

Stress and Emotional Well-being Resources on the Gateway to Global Aging Data

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GATEWAY TO
GLOBAL
AGING
DATA

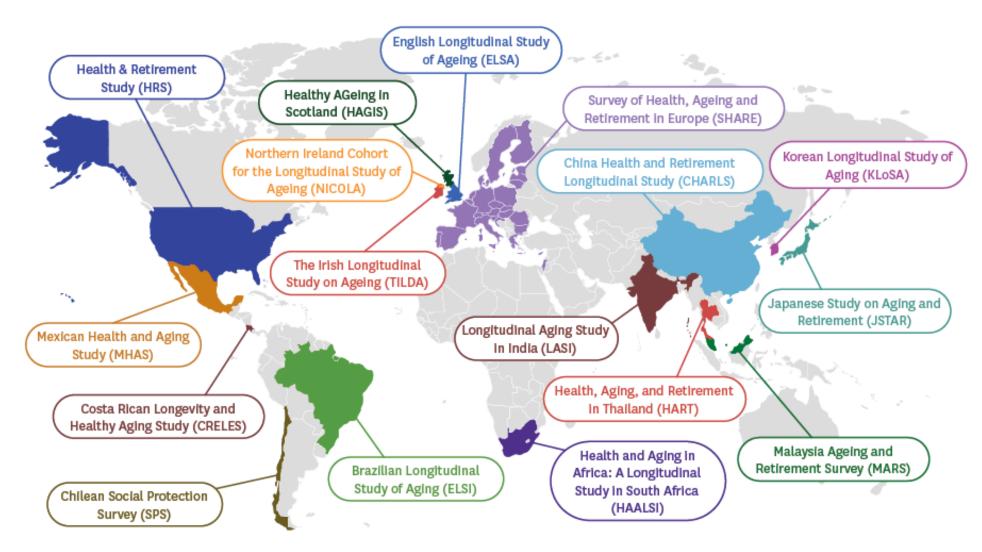
g2aging.org

A free public resource designed to facilitate cross-national and longitudinal studies on aging using the HRS international network of studies

2R01 AG030153, also collaborate on 2R24AG048024, 1U24AG072699

Health & Retirement Study International Network of Studies (HRS-INS)





Stress Measures by Study



	STUDY									
STRESS DOMAIN:	HRS	ELSA	SHARE	TILDA	JSTAR	KLoSA	CHARLS	MHAS	CRELES	
Stressful life events and traumas	X+	X+	X*+	X+	X*+	X*+	X*+	X*+	X*+	
Chronic strains	X	Х		Х*					Х	
Job strain/stress	X+	X+	X+		X+	X				
Discrimination	X+	X+		Х*						
Social strain and unsupportive relationships	X+	X+	Х	X+	Х			X	Х*	
Loneliness	X+	X+	X+	X+	Х*	Х*	X*	Х*	Х*	
Environmental/neighborhood disorder and lack of cohesion	X+	X+	X+		X					

^{*}limited measurement of construct

⁺harmonized variable is available (at least one item is comparable across studies)

Emotional Well-being Measures by Study



	HRS	MHAS	ELSA	SHARE	KLoSA	JSTAR	TILDA	CHRLS	LASI
Evaluative well-being									
5-item satisfaction with life	X	X	X				X		X
Domain-specific satisfaction	X		X	X	X	X		X	X
Single-item life satisfaction	X	X	X	X	X	X	X	X	X
Single-item job satisfaction	X		X	X	X	X	X		
Cantril ladder	X	X	X			X	X		X
Hedonic well-being									
PANAS-X	X		X						
Eudaimonic well-being									
CASP-19/CASP-12	X		X	X		X	X		
Purpose in life	X		X				X		
Experienced well-being									
Positive affect	X			X				X	X
Negative affect	X			X				Х	X

What's Available on the Gateway



- HRS family studies
 - Study overviews
 - Survey questionnaires
 - Question search by keyword
 - Question concordance
 - User guides
- Harmonized data
 - Harmonized data overview
 - Harmonized variable search
 - Harmonized variable concordance
 - Survey statistics & contextual data shown in interactive graphs and tables
- Policy explorer
- Search of publications based on HRS family surveys
- Gateway Data Enclave

GLOBAL AGING DATA

- Links to study's cohort profile paper
- Introduces the study's sampling framework



FLSA



The English Longitudinal Study of Ageing (ELSA) is a panel survey of people aged 50 and over and their partners, living in private households in England. Its main goal is to provide an interdisciplinary data resource on health, economic position and quality of life as people age. The survey elicits information about demographics, income, assets, health, cognition, family structure and connections, health care use and costs, housing, job status and history, expectations, and insurance.

Cohort Profile: Zaninotto, P., & Steptoe, A. (2019). English longitudinal study of ageing. In D. Gu & M. E. Dupre (eds.), Encyclopedia of gerontology and population aging. Springer, Cham.

Secondary Cohort Profile: Steptoe, A., Breeze, E., Banks, J., & Nazroo, J. (2013). Cohort profile: the English longitudinal study of ageing. International journal of epidemiology, 42(6), 1640-1648.

Sampling Frame Data Collection Sample Data Linkages Data Access Harmonized Datasets

The ELSA sample is a nationally representative sample of the population aged 50 years and older, living in private households in England. The initial sample was recruited in 2002/03 from consenting households that had participated in the Health Survey for England (HSE) in 1998, 1999, and 2001.

Age Eligibility Age 50 and older

People Interviewed per Household All age-eligible residents of household (plus spouse if any)

Spouse Inclusion Spouse of any age

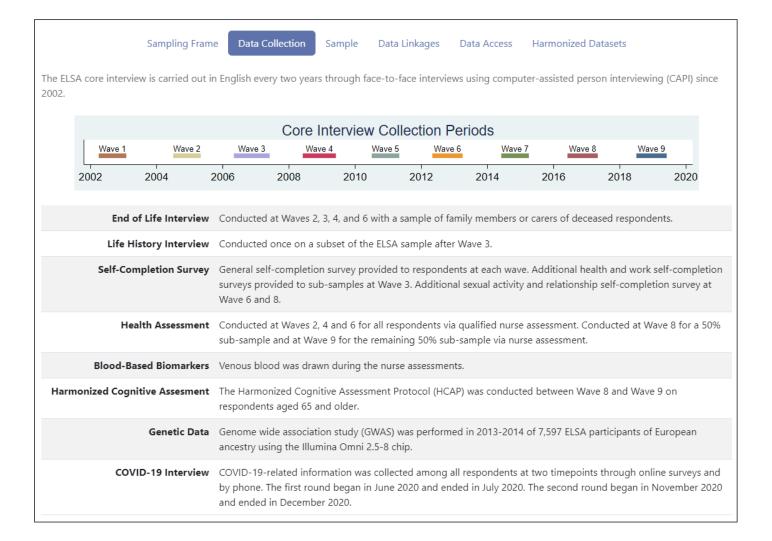
Representativeness Nationally Representative

Institutional Representation Respondents followed into institutions

Oversampling None

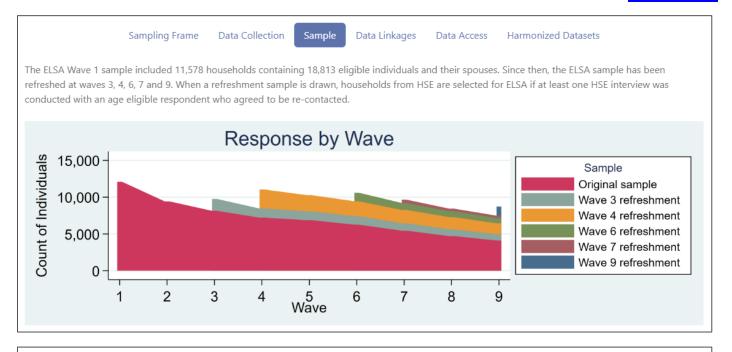
GATEWAY TO GLOBAL AGING DATA

- Highlights the timing of the core interview collection periods
- Provides information on other types of surveys fielded as part of the study





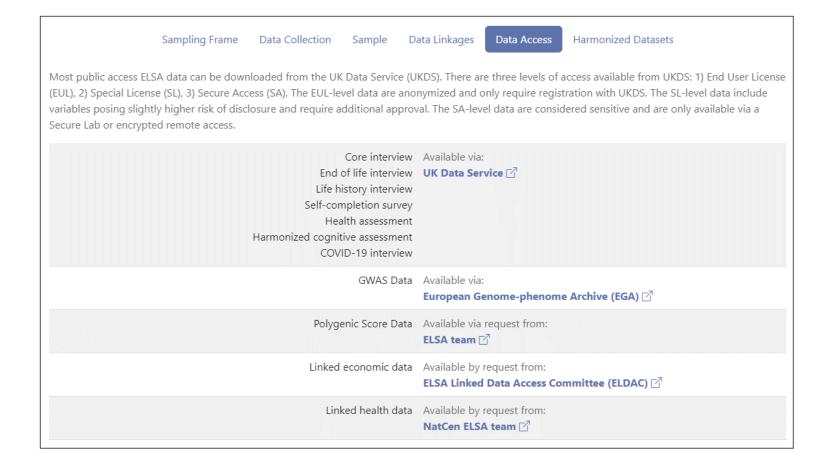
- Provides information on refreshment samples
- Highlights study participation by wave for each sample
- Lists the types of administrative linkages included in the study







 Links to obtain all available study data, including restricted data





Links to obtain
 Harmonized versions of study data

Sampling Frame Da	ita Collection Sample	Data Linkages	Data Access	Harmonized Datasets	
ne Gateway to Global Aging Data has created oss-study analysis.	several user-friendly data	sets based on ELSA	data designed to	allow researchers to conduct cros	s-wave
Harmonized ELSA	A dataset of research-real interviews, self-completion assessments of Waves 1	on assessments, and		Download via UK Data Service	ď
Harmonized ELSA End-of-Life	A dataset of research-rea of-life interviews of Wave	•	d from the end-	Download via UK Data Service	ď
Harmonized ELSA Life History	An age-sequenced datas derived from the Wave 3			Download via UK Data Service	ď
Harmonized ELSA HCAP	A dataset of research-rea Harmonized Cognitive A conducted between Way	ssessment Protocol		Download via UK Data Service	ď

Survey Questionnaires



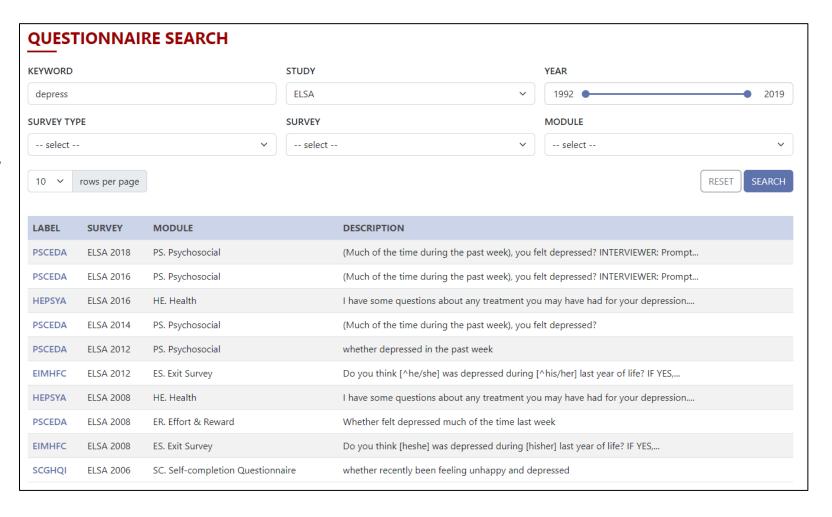
- Provides survey questions from all parts of the survey
 - Core interview
 - End of Life interview
 - Life History interview
 - Health assessment
 - Self-Completion survey
 - Harmonized Cognitive Assessment Protocol (HCAP)
- Includes question text and interviewer prompts
- Includes answer types and choices, and how the values are formatted



Questionnaire Search



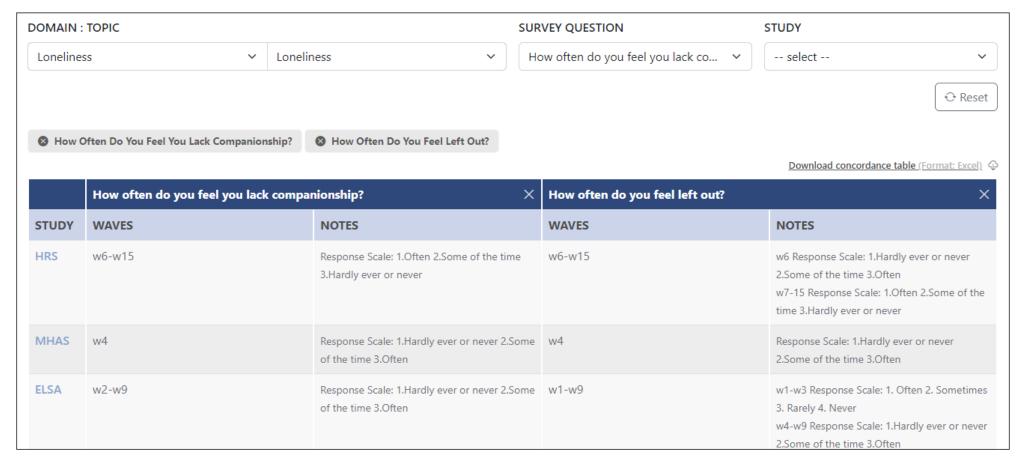
- Search using any keywords
- Limit search by study and year
- View results from every survey questionnaire



Question Concordance



 See the availability and comparability of survey questions across time and between studies for select topics



Domain-Specific User Guides



- Read in-depth documentation summarizing how different research domains were collected across HRS studies and hear expert opinions on their comparability
 - Chronic Medical Conditions
 - Financial Transfers
 - Expectations
 - Employment & Retirement
 - Income
 - Wealth
 - Cognition
 - Health Behavior

- Informal Care
- Household Expenditure
- Healthcare Utilization
- Stress
- Physical Measures
- Physical Functional Health
- Subjective Wellbeing

Domain-Specific User Guides



Measures of Stress in the Health and Retirement Study (HRS) and the HRS Family of Studies

USER GUIDE

Tara L. Gruenewald, Alexandra D. Crosswell*, Elissa Epel, Stefanie Mayer, Jacqui Smith, & Jinkook Lee

Version date: April 2020

*Corresponding author: Alexandra.Crosswell@ucsf.edu

This work was supported by the National Institute on Aging at the National Institutes of Health (R24AG048024, R01AG030153)

Center for Economic

and Social Research

USCDornsife **USC** Schaeffer

Leonard D. Schaeffer Center for Health Policy & Economics

Harmonization of Cross-National Studies of Aging to the Health and Retirement Study

Jacqui Smith, Lindsay Ryan, Yoobin Park, Alexandra Crosswell, Drystan Phillips & Jinkook Lee *Paper No: 2022-006*

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cesr.usc.edu

healthpolicy.usc.edu

Harmonized Data



Harmonized datasets are created to provide comparable research-ready variables.

- Variables are defined as similarly as possible across all waves and studies.
- Each dataset combines all available waves from each study; each individual is one record.
- All variables use intuitive variable names and study-specific variable names are used to indicate significant inter-study differences.

The Gateway currently produces five types of Harmonized data:

Core

End of Life

Life History

HCAP

COVID

Harmonized Core Data



Harmonized core datasets are created to provide comparable research-ready variables:

- All variables use intuitive variable names, e.g. R1WORK whether the respondent is currently working in wave 1
- Spouse versions of most variables are also created, e.g. S2WORK whether respondent's spouse is currently working in wave 2
- Study specific variable names are used to indicate significant inter-study differences, e.g. R1LBRF M – respondent's labor force status in wave 1 of MHAS, with different response scale
- Variables have been built to account for the survey's skip patterns

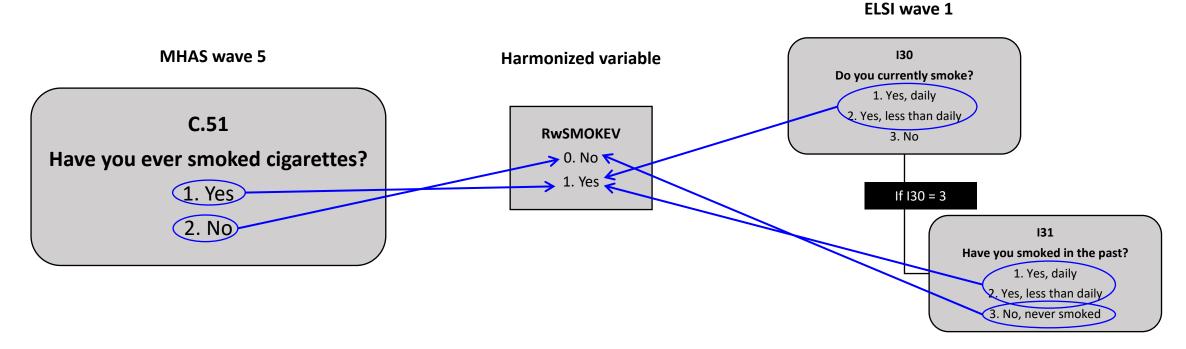
Simple Harmonization



Harmonized variable name: RwSMOKEV

Harmonized variable codes:

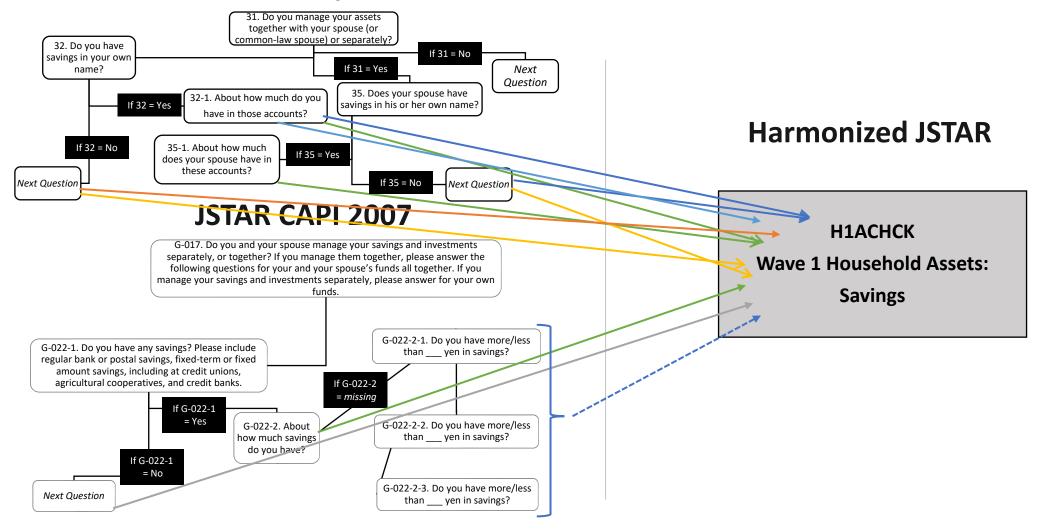
- 0. No, the respondent has never smoked
- 1. Yes, the respondent has smoked



Complex Harmonization

GLOBAL AGING DATA

JSTAR Self-completion 2007





Each harmonized dataset is accompanied by its own codebook



Harmonized CHARLS Documentation

VERSION D (2011-2018), JUNE 2021

Drystan Phillips, Hunter Green, Sarah Petrosyan, Kanghong Shao, Jenny Wilkens, & Jinkook Lee

We greatly appreciate support from the National Institute on Aging (Ro1 AG030153, RC2 AG036619, R03 AG043052)

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- Introduces the harmonization project and study
- Overviews survey timing, survey design, and sampling framework
- Discusses weighting and imputation
- Details specifics of harmonization process
- Divides variables into sections based on research domain

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Summarizes each set of variables

alue	R1SATLIFE	R2SATLIFE	R3SATLIFE	R4SATLIFE
d:dk	57			
m:missing	1795		372	
p:proxy	1473	477	1257	933
r:refuse	21			
.Not at all satisfied		467		
.Not very satisfied	1911	1860		
Somewhat satisfied		10069		
.Very satisfied	2879	3516	7053	5303
.Completely satisfied	265	549	1312	929
alue	SISATLIFE	S2SATLIFE	S3SATLIFE	S4SATLIFE
d:dk	40			
m:missing	1320	1239	176	462
p:proxy	1272	376	937	715
r:refuse	16			
u:unmar	2260	2401	2719	2926
v:sp nr	538	622	650	517
Not at all satisfied		357	221	
.Not very satisfied	1586	1539	1062	1210
.Somewhat satisfied	7731	8639		
.Very satisfied	2426	2980		
.Completely satisfied	222	450	1141	755



Details variable creation and any assumptions made in the creation

How Constructed:

RwSATLIFE and RwSATLIFEZ indicate the respondent's level of life satisfaction. In CHARLS, life satisfaction is asked with the question "Please think about your life-as-a-whole. How satisfied are you with it?" and using the response scale of 1.Completely satisfied, 2.Very satisfied, 3.Somewhat satisfied, 4.Not very satisfied, and 5.Not at all satisfied. To make RwSATLIFE comparable across Harmonized datasets, responses to this question have been reverse-coded, so that RwSATLIFE is coded as follows: 1.Not at all satisfied, 2.Not very satisfied, 3.Somewhat satisfied, 4.Very satisfied, and 5.Completely satisfied. RwSATLIFEZ is a z-scored version of the respondent's level of life satisfaction, and is calculated by z-scoring RwSATLIFE. Special missing value (.p) is assigned if this question was skipped because the interview was completed by a proxy. Don't know, refused, and missing responses are assigned special missing values (.d), (.r), and (.m), respectively. RwSATLIFE and RwSATLIFEZ are coded as blank missing (.) if the respondent did not respond to this wave.

At Waves 1 and 3, CHARLS provides a variable, proxy, to identify interviews when the selected respondent was absent or totally unable to answer the questions. This variable is not available at Waves 2 and 4. The absence of this variable may explain in part the high number of missing values at Waves 2 and 4.

SwSATLIFE and SwSATLIFEZ indicate the respondent's spouse's level of life satisfaction. SwSATLIFE and SwSATLIFEZ are taken from the spouse's values to RwSATLIFE and RwSATLIFEZ, respectively. In addition to the special missing values using in RwSATLIFE and RwSATLIFEZ, SwSATLIFE and SwSATLIFEZ employ two additional special missing values. Special missing value (.u) is assigned if the respondent does not report being coupled in the current wave. Special missing value (.v) is assigned if the respondent reports being coupled in the current wave but their spouse is not interviewed.



Highlights differences between waves and any differences between this variable and the HRS version of the Harmonized variable

Cross Wave Differences in CHARLS

The current release of the CHARLS data includes a large number of missing responses to the question asking the respondent's level of life satisfaction, especially at Waves 1 and 2.

Differences with the RAND HRS/Harmonized HRS

No differences known.



Lists all the variables from the originating dataset used in the creation of the variable

Wave 1:	
DB032	How Often Did the Respondent Receive Assistance
DC028	Self Comment of Your Life
PROXY	interview done by proxy
Wave 2:	
DB032	Receive Assistance
DC028	Life Satisfaction
Wave 3:	
DB032	Receive Assistance
DC028	Life Satisfaction
PROXY	Proxy Mode or Not
Wave 4:	
DB032	How often the Respondent Receive Assistance
DC028	Life Satisfication

Core Harmonized Data Files



Harmonized HRS - incorporates the first fifteen waves of HRS (1992 - 2020), complementing RAND HRS

Harmonized MHAS - incorporates the first five waves of MHAS (2001, 2003, 2012, 2015, 2018)

Harmonized ELSA - incorporates the first nine waves of ELSA (2002 - 2018)

Harmonized SHARE - incorporates the first, second, fourth - eighth waves of SHARE (2004, 2006, 2010, 2013, 2015, 2017, 2019)

Harmonized CRELES - incorporates the five waves of CRELES (2005, 2007, 2009, 2010, 2012)

Harmonized KLoSA - incorporates the first eight waves of KLoSA (2006 - 2020)

Harmonized JSTAR - incorporates the first three waves of JSTAR (2007, 2009, 2011)

Harmonized TILDA - incorporates the first four waves of TILDA (2010 - 2016)

Harmonized CHARLS - incorporates the first four waves of CHARLS (2011, 2013, 2015, 2018)

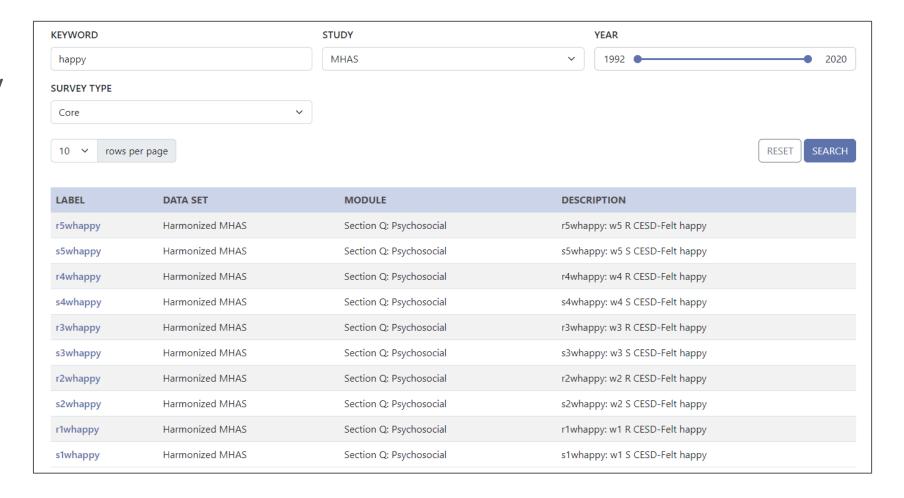
Harmonized LASI - incorporates the first wave of LASI (2017 - 2019)

Harmonized MARS - incorporates the first wave of MARS (2018 - 2019)

Harmonized Variable Search



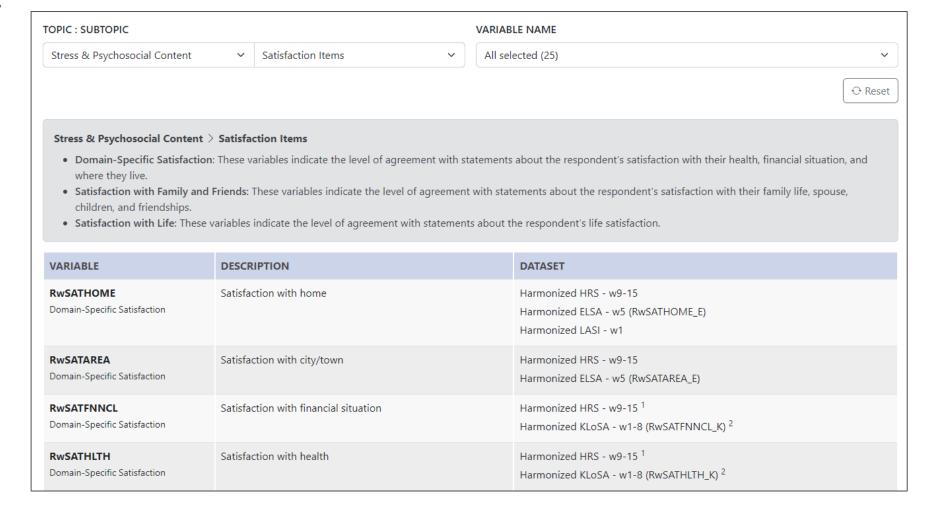
- Search using any keywords
- Limit search by study and year
- View results from Harmonized dataset



Variable Concordance



 See the availability and comparability of Harmonized variables for selected topics



Harmonized Stress Variables



	HRS	MHAS	ELSA	SHARE	KLoSA	TILDA	CHARLS	LASI
Job Stress	✓		✓	✓	✓			
Neighborhood Disorder	✓		✓			✓		\checkmark
Lifetime Stressful Events	✓		✓	✓		✓	✓	✓
Parental Warmth	✓		✓				✓	
Loneliness	✓		✓	✓		✓		
Social Support	✓	✓	✓			✓		
Discrimination	✓		✓			✓		✓

Harmonized Emotional Well-being Variables

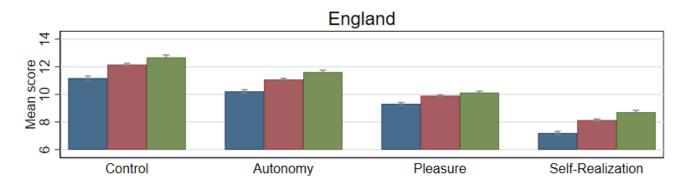


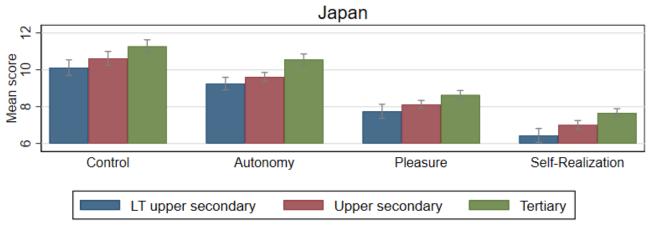
	HRS	MHAS	ELSA	SHARE	KLoSA	TILDA	CHARLS	LASI
Life Satisfaction	✓	✓	✓	✓		✓	✓	✓
Domain-specific Satisfaction	✓		✓		✓			✓
Cantril Ladder	✓	✓						✓
PANAS-X	✓		✓					
MIDUS	✓							
CASP	✓		✓					
Ryff's	✓		✓					
Experienced Well-being	√		✓					✓

CASP Harmonized Variables Example



CASP Scales by Education Level



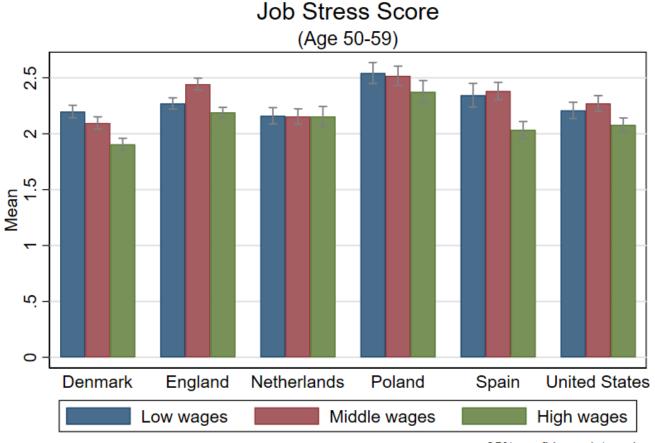


95% confidence intervals shown

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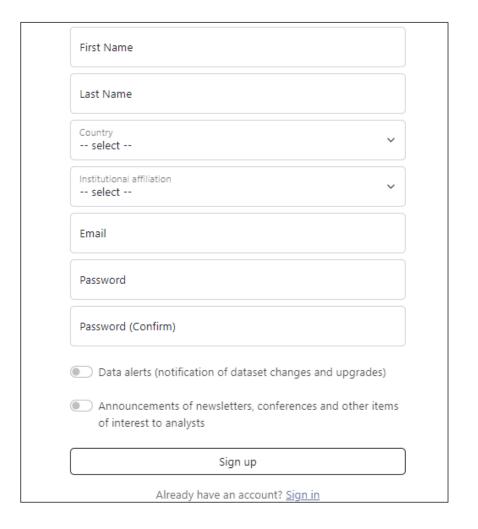
95% confidence intervals

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- Enter your information
- Confirm email



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End of Life Harmonized Data Files



Harmonized End of Life files are built on the on the exit/end-of-life/next-of-kin interviews which are performed with a close relative or caretaker after the time of the respondent's death and include invaluable information about the circumstances of the respondent's death, the time in-between the last interview and death, and the respondent's estate.

Harmonized HRS End of Life - incorporates the first eleven waves of HRS Exit surveys (1994 - 2014)

Harmonized MHAS End of Life - incorporates the first four waves of MHAS Next-of-Kin surveys (2003 - 2018)

Harmonized ELSA End of Life - incorporates the first four waves of ELSA End of Life surveys (2004 - 2013)

Harmonized SHARE End of Life - incorporates the first seven waves of SHARE End of Life surveys (2006 - 2020)

Harmonized KLoSA End of Life - incorporates the first seven waves of KLoSA Exit surveys (2008 - 2020)

Harmonized CHARLS End of Life - incorporates the first wave of CHARLS Exit survey (2013)

Harmonized JSTAR End of Life - being built

Life History Harmonized Data Files



Harmonized Life History files are built on the life history interviews during which the respondent provides retrospective reports about their entire life including their childhood, education, job history, marriage history, child birth, accommodation history, and health history.

Harmonized ELSA Life History - incorporates ELSA Wave 3 Life History survey (2007)

Harmonized SHARE Life History - incorporates SHARELIFE (Wave 3 and Wave 7) Life History surveys (2008, 2017)

Harmonized CHARLS Life History - incorporates CHARLS 2014 Life History survey

Harmonized KLoSA Job History - being built

Harmonized HRS Life History – being built

HCAP Harmonized Data Files



Harmonized HCAP files are built on the Harmonized Cognitive Assessment Protocol battery which measure a range of key cognitive domains affected by cognitive aging (including attention, memory, executive function, language, and visuospatial function) and allow comparisons between populations around the world. These Harmonized files include sophisticated cognitive imputations and latent variables.

Harmonized LASI-DAD - incorporates Wave 1 LASI-DAD study (2018 - 2020)

Harmonized ELSA-HCAP - incorporates Wave 1 of ELSA-HCAP study (2018)

Harmonized Mex-Cog - incorporates Wave 1 of Mex-Cog study (2016)

Harmonized HRS-HCAP - being built

Harmonized Chile-Cog - being built

COVID Harmonized Data Files



Harmonized COVID files are built upon the COVID-19 interviews that were fielded in response to the global pandemic. They provide more immediate information on the impact of the global pandemic and include questions on COVID-19 related diagnoses and symptoms, hospitalizations, deaths, mitigation behaviors, changes in health behaviors and healthcare utilization, financial situation and support, employment, care, social contact, and psychosocial behaviors.

Harmonized HRS COVID - incorporates Round 1 (COVID-19 module in HRS Wave 15, 2020 - 2021) and Round 2 (HRS mail-out survey, 2021 - 2022)

Harmonized ELSA COVID - incorporates Rounds 1 - 2 of the ELSA COVID-19 Substudy (2020)

Harmonized SHARE COVID - incorporates Round 1 - 2 of the SHARE Corona Survey (2020 - 2021)

Harmonized TILDA COVID - being built